

Annexure-I  
**Holding of Specified Securities**

1. Name of Listed Entity: **GI Engineering Solutions Limited**
2. Scrip Code/Name of Scrip/Class of Security: **533048/GISOLUTION**
3. Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2016
- b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?	-	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4 Whether the Listed Entity has any shares in locked-in?	-	No
5 Whether any shares held by promoters are pledged or otherwise encumbered?	-	No

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in-shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
(A)	Promoter & Promoter Group	5	3395177	0	0	3395177	39.42	3395177	0	3395177	39.42	0	39.42	0	0.00	NA	NA	3395177
(B)	Public shareholding	3742	5216701	0	0	5216701	60.58	5216701	0	5216701	60.58	0	60.58	0	0.00	NA	NA	5190125
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0.00	NA	NA	0	
(C2)	Shares held by Employee/ Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	NA	NA	0	
	<b>Total</b>	<b>3747</b>	<b>8611878</b>	<b>0</b>	<b>0</b>	<b>8611878</b>		<b>8611878</b>	<b>0</b>	<b>8611878</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>			<b>8585302</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

(1)	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class Equity	Class Others	Total								
<b>(1)</b>	<b>INDIAN</b>																		
<b>(a)</b>	<b>Individuals/Hindu Undivided Family</b>		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00
<b>(b)</b>	<b>Central Government/ State Government(s)</b>		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00
<b>(c)</b>	<b>Financial Institutions/Banks</b>		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00
<b>(d)</b>	<b>Any Others (Directors &amp; their Relatives)</b>		2	2010711	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sajid Siraj Malik	-	1	318995	0	0	318995	3.70	318995	0	318995	3.70	0	0.00	0	0.00	0	0.00	318995
	Saroja S Malik	-	1	1691716	0	0	1691716	19.64	1691716	0	1691716	19.64	0	0.00	0	0.00	0	0.00	1691716
	<b>Sub-Total (A)(1)</b>		<b>2</b>	<b>2010711</b>	<b>0</b>	<b>0</b>	<b>2010711</b>	<b>23.35</b>	<b>2010711</b>	<b>0</b>	<b>2010711</b>	<b>23.3481</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>2010711</b>
<b>(2)</b>	<b>FOREIGN</b>																		
<b>(a)</b>	<b>Individuals (Non-Resident Individuals/ Foreign Individuals)</b>																		
	Sohel Malik	-	1	1000	0	0	1000	0.01	1000	0	1000	0.01	0	0.00	0	0.00	0	0.00	1000
<b>(b)</b>	<b>Government</b>		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(c)</b>	<b>Institutions</b>		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(d)</b>	<b>Foreign Portfolio Investor</b>		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(e)</b>	<b>Any Other (Bodies Corporate)</b>		0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Kilam Holdings Limited	-	1	1378405	0	0	1378405	16.01	1378405	0	1378405	16.01	0	0.00	0	0.00	0	0.00	1378405
	Kadam Holding Limited	-	1	5061	0	0	5061	0.06	5061	0	5061	0.06	0	0.00	0	0.00	0	0.00	5061
	<b>Sub-Total (A)(2)</b>		<b>3</b>	<b>1384466</b>	<b>0</b>	<b>0</b>	<b>1384466</b>	<b>16.08</b>	<b>1384466</b>	<b>0</b>	<b>1384466</b>	<b>16.08</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1384466</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>5</b>	<b>3395177</b>	<b>0</b>	<b>0</b>	<b>3395177</b>	<b>39.42</b>	<b>3395177</b>	<b>0</b>	<b>3395177</b>	<b>39.42</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>3395177</b>

Details of Shares which remain unclaimed may be given here along with details as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class Equity	Class Others									Total
(1)	INSTITUTIONS																		
(a)	Mutual Funds	-	4	4050	0	0	4050	0.05	4050	0	4050	0.05	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investments Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions/Banks	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Insurance Companies	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (FII's)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(1)		4	4050	0	0	4050	0.05	4050	0	4050	0.05	0	0.00	0	0.00	0	0.00	0
(2)	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)/ PRESIDENT OF INDIA	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(3)	NON-INSTITUTIONS																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	3584	2801485	0	0	2801485	32.53	2801485	0	2801485	32.53	0	0.00	0	0.00	0	0.00	2782717
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	19	775691	0	0	775691	9.01	775691	0	775691	9.01	0	0.00	0	0.00	0	0.00	775691
	Uma Agarwal	-	-	90000	0	0	90000	1.05	90000	0	90000	1.05	0	0.00	0	0.00	0	0.00	90000
(b)	NBFC Registered with RBI	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories (holding DRs)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	-	135	1635475	0	0	1635475	18.99	1635475	0	1635475	18.99	0	0.00	0	0.00	0	0.00	1631717
	i. Bodies Corporate	-	106	350249	0	0	350249	4.07	350249	0	350249	4.07	0	0.00	0	0.00	0	0.00	346864
	ii. Clearing Members	-	2	265	0	0	265	0.00	265	0	265	0.00	0	0.00	0	0.00	0	0.00	265
	iii. Director & Their Relatives	-	3	12978	0	0	12978	0.15	12978	0	12978	0.15	0	0.00	0	0.00	0	0.00	12777
	iv. Non Resident Indians (Non Repat)	-	10	24329	0	0	24329	0.28	24329	0	24329	0.28	0	0.00	0	0.00	0	0.00	24329
	v. Non Resident Indians	-	10	50520	0	0	50520	0.59	50520	0	50520	0.59	0	0.00	0	0.00	0	0.00	50520
	v. Overseas Corporate Bodies	-	2	1100025	0	0	1100025	12.77	1100025	0	1100025	12.77	0	0.00	0	0.00	0	0.00	1100000
	Fortune Private Equity LLC	-	-	1100000	0	0	1100000	12.77	1100000	0	1100000	12.77	0	0.00	0	0.00	0	0.00	1100000
	vi. Trust	-	2	97109	0	0	97109	1.13	97109	0	97109	1.13	0	0.00	0	0.00	0	0.00	96962
	Genesys Technologies Employees Welfare Trust	-	-	96962	0	0	96962	1.13	96962	0	96962	1.13	0	0.00	0	0.00	0	0.00	96962
	Sub-Total(B)(3)		3738	5212651	0	0	5212651	60.53	5212651	0	5212651	60.53	0	0.00	0	0.00	0	0.00	5190125
	Total Public Shareholding (B)=(B)(1)+(B)(2)		3742	5216701	0	0	5216701	60.58	5216701	0	5216701	60.58	0	0.00	0	0.00	0	0.00	5190125

Details of the Shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with names of following persons:

Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.

**Table I - Summary Statement holding of specified securities**

	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class Equity	Class Others	Total								
(1)	Custodian/DR Holder	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)</b>	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with names of following persons:

Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.