

Annexure-I
Holding of Specified Securities

- 1 . Name of Listed Entity: **GI Engineering Solutions Limited**
- 2 . Scrip Code/Name of Scrip/Class of Security: **533048/GISOLUTION**
- 3 . Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2017
- b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA

- 4 . **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in-shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 . The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V) +(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
(A)	Promoter & Promoter Group	5	3395177	0	0	3395177	39.42	3395177	0	3395177	39.42	0	39.42	0	0.00	NA	NA	3395177
(B)	Public shareholding	3539	5216701	0	0	5216701	60.58	5216701	0	5216701	60.58	0	60.58	0	0.00	NA	NA	5189721
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0.00	NA	NA	0
(C2)	Shares held by Employee/ Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	NA	NA	0
	Total	3544	8611878	0	0	#####		8611878	0	#####	100.00	0	100.00	0	0.00			8584898

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
(1)	INDIAN																	
(a)	Individuals/Hindu Undivided Family	2	2010711	0	0	2010711	23.35	2010711	0	2010711	23.35	0	23.35	0	0.00	0	0.00	2010711
	Sajid Siraj Malik	1	318995	0	0	318995	3.70	318995	0	318995	3.70	0	3.70	0	0.00	0	0.00	318995
	Saroja S Malik	1	1691716	0	0	1691716	19.64	1691716	0	1691716	19.64	0	19.64	0	0.00	0	0.00	1691716
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Others (Directors & their Relatives)	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)	2	2010711	0	0	2010711	23.35	2010711	0	2010711	23.35	0	23.35	0	0.00	0	0.00	2010711
(2)	FOREIGN																	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																	
	Sohel Malik	1	1000	0	0	1000	0.01	1000	0	1000	0.01	0	0.01	0	0.00	0	0.00	1000
(b)	Government	0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Any Other (Bodies Corporate)	2	1383466	0	0	1383466	16.06	1383466	0	1383466	16.06	0	16.06	0	0.00	0	0.00	1383466
	Kilam Holdings Limited	1	1378405	0	0	1378405	16.01	1378405	0	1378405	16.01	0	16.01	0	0.00	0	0.00	1378405
	Kadam Holding Limited	1	5061	0	0	5061	0.06	5061	0	5061	0.06	0	0.06	0	0.00	0	0.00	5061
	Sub-Total (A)(2)	3	1384466	0	0	1384466	16.07	1384466	0	1384466	16.07	0	16.07	0	0.00	0	0.00	1384466
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	3395177	0	0	3395177	39.42	3395177	0	3395177	39.42	0	39.42	0	0.00	0	0.00	3395177

Details of Shares which remain unclaimed may be given here along with details as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders (I)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity	Class Others									Total
(1)	INSTITUTIONS																	
(a)	Mutual Funds	4	4050	0	0	4050	0.05	4050	0	4050	0.05	0	0.05	0	0.00	0	0.00	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investments Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (FII's)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(1)	4	4050	0	0	4050	0.05	4050	0	4050	0.05	0	0.05	0	0.00	0	0.00	0
(2)	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)/ PRESIDENT OF INDIA	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(3)	NON-INSTITUTIONS																	
(a) i.	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	3391	2689801	0	0	2689801	31.23	2689801	0	2689801	31.23	0	31.23	0	0.00	0	0.00	2670629
ii.	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	23	894508	0	0	894508	10.39	894508	0	894508	10.39	0	10.39	0	0.00	0	0.00	894508
	Uma Agarwal	-	90000	0	0	90000	1.05	90000	0	90000	1.05	0	1.05	0	0.00	0	0.00	90000
(b)	NBFC Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories (holding DRs)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	121	1628342	0	0	1628342	18.91	1628342	0	1628342	18.91	0	18.91	0	0.00	0	0.00	1624584
i.	Bodies Corporate	90	345459	0	0	345459	4.01	345459	0	345459	4.01	0	4.01	0	0.00	0	0.00	342074
	SASI STAR FINANCE PVT LTD	-	87650	0	0	87650	1.02	87650	0	87650	1.02	0	1.02	0	0.00	0	0.00	87650
ii.	Clearing Members	3	616	0	0	616	0.01	616	0	616	0.01	0	0.01	0	0.00	0	0.00	616
iii.	Director & Their Relatives	6	12978	0	0	12978	0.15	12978	0	12978	0.15	0	0.15	0	0.00	0	0.00	12777
iv.	Non Resident Indians (Non Repat)	8	24025	0	0	24025	0.28	24025	0	24025	0.28	0	0.28	0	0.00	0	0.00	24025
v.	Non Resident Indians	10	48130	0	0	48130	0.56	48130	0	48130	0.56	0	0.56	0	0.00	0	0.00	48130
v.	Overseas Corporate Bodies	2	1100025	0	0	1100025	12.77	1100025	0	1100025	12.77	0	12.77	0	0.00	0	0.00	1100000
	Fortune Private Equity LLC	-	1100000	0	0	1100000	12.77	1100000	0	1100000	12.77	0	12.77	0	0.00	0	0.00	1100000
vi.	Trust	2	97109	0	0	97109	1.13	97109	0	97109	1.13	0	1.13	0	0.00	0	0.00	96962
	Genesys Technologies Employees Welfare Trust	-	96962	0	0	96962	1.13	96962	0	96962	1.13	0	1.13	0	0.00	0	0.00	96962
	Sub-Total(B)(3)	3535	5212651	0	0	5212651	60.53	5212651	0	5212651	60.53	0	60.53	0	0.00	0	0.00	5189721
	Total Public Shareholding (B)=(B)(1)+(B)(2)	3539	5216701	0	0	5216701	60.58	5216701	0	5216701	60.58	0	60.58	0	0.00	0	0.00	5189721

Details of the Shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with names of following persons:

Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.

Table I - Summary Statement holding of specified securities

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity	Class Others									Total
(1) Custodian/DR Holder	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with names of following persons:
Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.